The Panorama of the

Greek Book Publishing Industry

FRANCO-GREEK WORKSHOP FOR LITERATURE AND NON-FICTION / SOCIAL AND HUMAN SCIENCES PUBLISHERS 16 & 17 January 2025









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GENERAL OVERVIEW

BOOK PRODUCTION

(First edition and reprint, all book formats)

 $2019 \rightarrow 11,800 \text{ books}$

 $2020 \rightarrow 11,038 \text{ books}$

 $2021 \rightarrow 13,552 \text{ books}$

2022 → 12,802 books

2023 → 12,351 books

P-BOOKS

Printed books cover 97% of the total production (2009-2022) of all types of books, 93,1% (2023)

Print-centric Industry

In the period 2009-2022, a total of 150,968 book titles were published, with an average of 10,783 titles per year.

Source:

OSDEL - THE GREEK COLLECTING SOCIETY OF LITERARY WORKS (2023, 2024). Data on Greek book production and publishing activity 2009-2022 & 2023

GENERAL OVERVIEW

BOOK PRODUCTION PERTHEMATIC CATEGORY

LITERATURE:

2020→ **3,203** books

2021→ **4,230** books

2022→ **4,030** books

2023→ **4,131** books

ACADEMIC-SCIENTIFIC:

2020→ **3,116** books

2021→ **3,805** books

2022→ **3,550** books

2023→ **2,931** books

CHILDREN'S & YA:

2020 → **1,898** books

2021 → **2,214** books

2022 → **2,610** books

2023 → **2,591** books

•FICTION 54,8%

•NON FICTION 45,2%

•Literature 36,6%

•Academic-Scientific 26,9%

•Children's & YA 23%

TRANSLATED BOOKS published in Greek

English, French & Spanish are in the top 3 of the translated titles for the period 2009-2023.

ENGLISH

2021 → **1,076** books

2022 → 1,137 books

2023 → **1,881** books

FRENCH

2021 → **198** books

2022 → **216** books

2023 → **308** books

SPANISH

2021 → **151** books

2022 → **128** books

2023 → **143** books

Translated titles (%)

2020 → **29,3%**

2021 → **27,5%**

2022 → **29,0%**

2023 → **29,0%**

Average Book Prices

(retail price in euros)

- The book remains an affordable cultural good
- > 2019 → **15,63**€
- **>** 2020 → **17,08**€
- > 2021 → 16,97€
- > 2022 → 17,13€
- > 2023 → **17,10**€

E-Books

- For the period 2009-2023, the total production of e-book titles is 11,910.
- This production comes from 229+ publishers of all shapes and sizes.

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2020 → 1,020 e-books
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2021 → 1,251 e-books

2022 → 1,152 e-books

2023 → 977 e-books

- ➤ Percentage (% share) of e-books in the total book production of the corresponding year
- $\textbf{2019} \rightarrow \textbf{6.10\%}$
- $\textbf{2020} \rightarrow \textbf{9.24\%}$
- 2021 → 9.23%
- $\textbf{2022} \rightarrow \textbf{9.00}\%$
- **2023** → **7.91%**

AudioBooks

- ➤ In the period 2020-2023, a total of 1,214 audiobooks (digital audiobooks) were produced by 21+ publishers.
- ➤ 2021-2022 > entry of two main audiobook platforms (Bookvoice, Jukebooks)
- > Audiobook business models:
- downloading (purchasing)
- access via subscription

BOOK PRODUCTION Trends

- "Self-Help books" (Health,
- Relationships and Personal Growth)
- Graphic Novels & Comic Books
- Biographies-autobiographies
- (media, sports, music)
- Children's & YA books

Hellenic Foundation for Books & Culture

- **➤ National Book Policy**
- Greeklit
- Thessaloniki International Book Fair
- Biblionet
- Reading programmes and campaigns
- Research

Hellenic
Foundation for
Books and
Culture

Financing the translation of Greek Literature & non-fiction // GreekLit: Connecting Greek books to the world

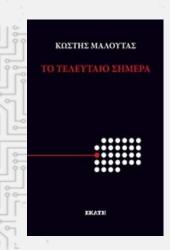
Greek translation program
GreekLit which was launched in
2021 with the aim to
disseminate Greek letters
internationally, promote the
dynamic Greek publishing sector
and showcase the work of Greek
authors abroad.

Hellenic Ministry of Culture / HFBC - Hellenic Foundation for Books & Culture

- (research until May 2024)
- > (48 books in total)



Translator Lucille Arnoux Translator René Bouchet **Éditions Cambourakis Éditions Cambourakis**

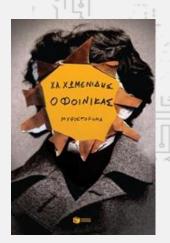


Translator Nicolas Pallier Éditions Cambourakis



Translator Nicolas Pallier ASPHALTE EDITIONS

Translator René Bouchet **Éditions Cambourakis**



> 19 translation languages

(research until May 2024)

Translator Fauvin Marie Cecile **EDITIONS VIVIANE HAMY**



Translator Volkovitch Michel Éditions Cambourakis

> 39 books published abroad

- **≻**Book categories
- •novel (23 titles)
- •poetry (5 titles)
- •short stories (4 titles)
- theatrical plays (2 titles)
- children's books (2 titles)
- ➤ 13 Greek publishing houses (main)
- Kedros (7 titles)
- •Patakis (6 titles)
- •Dioptra (5 titles)
- •Kastaniotis (5 titles)
- Psichogios (4 titles)
- •Metaichmio (2 titles)
- •Agra (2 titles)
- •Keimena (2 titles)

- >31 international publishing houses (main)
- •Éditions Cambourakis (France 5 titles)
- Edições Almedina (Portugal 2 titles)
- •Miruna Barcan (Romania 2 titles)
- •Sandorf (Croatia 2 titles)
- •Trotalibros Editorial (Spain 2 titles)
- > 34 translators (main)
- René Bouchet (French 2 titles)
- Nicolas Pallier (French 2 titles)
- •Carlos Leite (Portuguese 2 titles)
- •Claudiu Sfrischi Laudat (Romanian 2 titles)
- Hero Hokwerda (Dutch 2 titles)
- Jan Henrik Swahn (Swedish 2 titles)

GREEK BOOK PUBLISHERS

863 active Greek book publishing companies (2022)

- These book publishing companies produce the majority of books in the Greek book market (92.2% \rightarrow 2022).
- From 2005 onwards, approximately 800-1000 systematic & active publishers of all sizes are identified.
- The activity of systematic publishing companies is found in Athens in percentages of more than 75%.

- ➤ Small and Medium-sized enterprises
- the majority of the publishing sector
- Mainly Consumer-Trade book publishers with a focus on literature and with a dominant business model of publishing printed books (paperback)
- > Self-publishing companies
- A timeless feature of the Greek book publishing industry is "bibliodiversity", i.e. the significant publishing diversity through typographical and aesthetic differentiation/quality and the various thematic categories of books selected for publication.

Years	n=863	Total	(%)
2009	8.396	10.532	79,7%
2010	8.385	10.095	83,1%
2011	7.997	9.502	84,2%
2012	7.148	8.306	86,1%
2013	7.174	8.349	85,9%
2014	7.794	8.589	90,7%
2015	7.654	8.424	90,9%
2016	8.553	9.331	91,7%
2017	9.109	9.938	91,7%
2018	9.217	10.290	89,6%
2019	9.799	10.923	89,7%
2020	8.846	9.941	89,0%
2021	10.737	12.169	88,2%
2022	10.691	11.592	92,2%

Number of titles (all formats) and share of book production (%) of systematic book publishers (n=863) compared to all publishers (n=3268) (2009-2022)

GREEK BOOK PUBLISHERS

Feedback research of the 20th TBF and the 2nd International Professional Program

(n=116 publishers-exhibitors / 76% publishers - 24% executives)

➤ Basic thematic categories of the publishing activity

- ■Greek literature (72%)
- •Human-social-economic-political sciences with (59%)
- ■Foreign literature (translated in Greek 53%)
- Children's-young adults' books (53%)
- Educational-academic books (39%)

➤ Criteria for the selection of foreign titles to be published

- ■genre that is popular in the Greek market (39 publishers-exhibitors)
- topical (31 publishers-exhibitors)
- awarded books (21 publishers-exhibitors)
- worldwide best sellers (18 publishers-exhibitors)
- titles, the translation of which is funded (11 publishers-exhibitors)
- ■other factors (e.g., quality, to match their publishing profile, to be important as far as the field is concerned, to be important for the publishers themselves as well as for the reading audience etc. 37 publishers-exhibitors)

GREEK BOOK PUBLISHERS

Feedback research of the 20th TBF and the 2nd International Professional Program (n=116 publishers-exhibitors / 76% publishers - 24% executives)

- When asked if they have sold rights of their own titles abroad, only 32% of the publishers-exhibitors answered positively.
- These titles mainly refer to the following thematic categories:
- adults' literature (fiction)
- children's-young adults' books
- essays
- historical books
- •biographies

Institut Français de Grèce

- « Jacqueline de Romilly » supports the publication in Greek of works written in French (2011)
- « Jacqueline de Romilly » supports the publication in French of works written in Greek (2018)
- ➤ Institut français Paris grants for buying rights

https://www.ifg.gr/synergeies/vivlio/

Institut Français de Grèce - Jacqueline de Romilly

- >2024 (15,000 €) support 10 projects
- ■12,500 € French to Greek (7 books for
- 7 different publishers)
- ■2,500 € Greek to French (2 books for 2 different publishers)
- 250 titles in total

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